



# FRESH CROP REPORT WEEK OF DECEMBER 29, 2024







## HIGHLIGHTS



Green bell peppers are transitioning to South Florida and Mexico; markets are elevated. Red bell peppers are tight; ripening issues are a concern due to recent cool weather.

### **GREEN CABBAGE**

Volume has been low in the Arizona-California desert regions for the past month due to insect issues, fewer planted acres, and late-season heat. Expect supplies to increase in the New Year.

### LIMES

Prices are starting to rise as volume declines. Current crops are dominated by large, 110- through 150-count limes. Smaller, 200- through 250-count fruit is becoming limited, commanding higher prices. Expect markets to inch up over the next few weeks.



### CAULIFLOWER

- Warmer weather is increasing desert region supplies.
- Prices are starting to fall.

### LETTUCES & LEAFY GREENS

- Lettuce and other desert row crops including value-added items are demonstrating great quality and high yields.
- Supplies are abundant throughout the desert growing region.

### CUCUMBERS

• Prices are low due to decreased demand and ample supplies.

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Honduran imports are now entering Florida.



## FRESH CROP REPORT

### WEEK OF DECEMBER 29, 2024

-	
	REGION
	MI
annles	WA

	REGION	SUPPLIES	QUALITY	PRICE
7	MI	11/	<b>****</b> *	<b>\$\$</b> \$
	WA	///	****	<b>\$\$</b> \$

apples

The market is level. The Michigan Golden Delicious season has ended. Storage crop Washington MFC Braeburn, Gala, Golden Delicious, Granny Smith, Fuji, and Red Delicious Apples are available. Quality is very good.



REGION	SUPPLIES	QUALITY	PRICE
MEX	1//	<del>**</del> ***	\$\$\$
PERU/FL	11/	****	\$\$\$

asparagus

Prices are extremely high. Quality is typical of late season crops, with elevated levels of seeder/feathered tips. Large sizes are limited. Peruvian shipments are supplementing Mexican stocks and preventing supply gaps but a looming container shortage could reduce overall volume. MFC Asparagus is available.



	REGION	SUPPLIES	QUALITY	PRICE
)	CA	11/	<b>***</b> *	<b>\$\$</b> \$
	MEX	11/	****	<b>\$\$</b> \$
	PERU	1//	****	<b>\$\$</b> \$

#### avocados

Prices are steady; all sizes are readily available. Quality is very good. RSS Avocado Chunks, Halves, Pico de Gallo Guacamole, and Pure Pulp are available.



REGION	SUPPLIES	QUALITY	PRICE
CA	1//	****	\$\$\$
FL	11/	****	\$\$\$
MEX/AZ	1//	<b>***</b> **	\$\$\$

Green bell peppers are transitioning to South Florida and Mexico; markets are elevated. Red bell peppers are light; ripening issues are a concern due to recent cool weather. More consistent volume is forecast after the holidays. MFC and ESS Green and Red Bell Peppers are available.



	REGION	SUPPLIES	QUALITY	PRICE
ies	MEX	11/	<b>***</b> **	<b>\$\$</b> \$

Prices are stable. Sufficient stocks will be sourced through Mexico for the winter. Quality is average and will improve as the season progresses.

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REGION	SUPPLIES	QUALITY	PRICE
MEX	///	<b>***</b> *	<b>\$</b> \$\$
OFFSHORE	11/	<b>***</b> *	<b>\$</b> \$\$

blueberries

Weak markets persist. Mexican yields are ample. Chilean and Peruvian shipments are arriving into U.S. ports. Quality is very good; berries are plump and sweet.

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### **FRESH CROP REPORT**



8	REGION	SUPPLIES	QUALITY	PRICE
	AZ	///	<b>***</b>	<b>\$</b> \$\$
	CA	///	<b>***</b>	<b>\$</b> \$\$
oli	MEX/TX	///	<b>***</b>	<b>\$</b> \$\$

Holiday demand has subsided; supplies are increasing and prices are falling. MFC Broccoli Crowns are available.



Markets are elevated but inching down as demand eases. Yuma growers will harvest a short season in January/February. Quality is very good; disease pressure is minimal. MFC Celery is available.



REGION	SUPPLIES	QUALITY	PRICE
FL	///	****	<b>\$\$</b> \$
MEX	11/	****	<b>\$\$</b> \$

Prices are level. Supplies are sufficient out of mainland Mexico. Florida volume remains spotty due to the effects of early season hurricanes. MFC Anaheim, Habanero, Jalapeno, Pasilla, Red Fresno, and Serrano Chile Peppers are available.

	REGION	SUPPLIES	QUALITY	PRICE
	FL	///	<b>***</b> *	<b>\$</b> \$\$
cucumbers	MEX	///	<b>***</b> *	<b>\$</b> \$\$

Markets are low due to decreased demand and ample supplies. Honduran imports are now entering Florida. Quality is very good. MFC and ESS Cucumbers are available.

	REGION	SUPPLIES	QUALITY	PRICE
	CA	1//	****	\$\$\$
grapes	OFFSHORE	1//	****	\$\$\$

Prices remain elevated due to the impending end of the California season. Offshore delays are being reported; expect limited stocks for the next two weeks. MFC and ESS Green and Red Seedless Grapes are available.



[	REGION	SUPPLIES	QUALITY	PRICE
	OFFSHORE	1//	*****	\$\$\$

### cantaloupe

High markets persist; demand is strong. Central American melon stocks are scarce. The domestic season has ended; packer-label fruit is being shipped.



REGION	SUPPLIES	QUALITY	PRICE
AZ	///	****	<b>\$\$</b> \$
CA	///	****	<b>\$\$</b> \$

Prices are falling. Warmer weather is increasing desert region supplies. Demand is weak after the holiday season. Head size consistency is improving. ESS Cauliflower is available. Quality is good, but head size is small.

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### **FRESH CROP REPORT**

NAR.	REGION	SUPPLIES	QUALITY	PRICE
green leaf	AZ-CA	///	****	<b>\$</b> \$\$
Siccificat	FL	11/	****	<b>\$\$</b> \$

The market is low. Supplies are demonstrating great quality and high yields. Supplies are abundant throughout the desert growing region. MFC Premium Green Leaf is available.



	REGION	SUPPLIES	QUALITY	PRICE
Contraction of the second seco	MEX/AZ	1//	****	\$\$\$
honeydew	OFFSHORE	1//	<b>***</b> *	\$\$\$

High prices persist; demand is strong. Central American melon stocks are scarce. The domestic season has ended; packer-label fruit is being shipped.

	REGION	SUPPLIES	QUALITY	PRICE
	AZ-CA	///	****	<b>\$</b> \$\$
iceberg	FL	11/	<del>***</del> *	<b>\$\$</b> \$

The market is weak. Warmer weather has increased yields and head weights. Quality is very good. MFC Premium Iceberg Lettuce is available.

	REGION	SUPPLIES	QUALITY	PRICE
	СА	///	****	<b>\$\$</b> \$
	MEX	1//	*****	<b>\$\$</b> \$
lemons	OFFSHORE	1//	****	<b>\$\$</b> \$

Prices are unchanged. Domestic supplies are plentiful; 165- through 235-count sizes dominate the crop. MFC and ESS Lemons are available.

	REGION	SUPPLIES	QUALITY	PRICE
	MEX/TX	1//	<b>***</b> **	\$\$\$
S	COLOMBIA	1//	<b>***</b> **	\$\$\$

The market is elevated; harvesting will remain minimal through New Year's Day. Stocks are dominated by large, 110- through 150-count fruit. Small, 200- to 250-count fruit is snug. Quality is average: oil spotting, scarring, and stylar are potential problems throughout the industry. MFC and ESS Limes are available.

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REGION	SUPPLIES	QUALITY	PRICE
CO	///	****	<b>\$\$</b> \$
MI	11/	****	<b>\$\$</b> \$
NY	11/	****	<b>\$\$</b> \$
PNW	11/	****	<b>\$\$</b> \$
UT	11/	****	<b>\$\$</b> \$

Prices are stable. Available yields are dominated by medium and jumbo sizes. White jumbos are tight. Quality is excellent. MFC and ESS Red and Yellow Onions are available.

	REGION	SUPPLIES	QUALITY	PRICE
	AZ	///	****	<b>\$\$</b> \$
	СА	///	****	<b>\$\$</b> \$
orangos	FL	///	*****	<b>\$\$</b> \$
oranges	MEX	///	*****	\$\$\$

Markets are weak for small sizes and high for large stocks. Growers are shipping out of Arizona, California, Florida, and Mexico. Overall quality is very good. MFC and ESS Navel Oranges are available.

pears	PNW	11/	****	\$\$\$
	REGION	SUPPLIES	QUALITY	PRICE
	[	1		1

Prices remain elevated. The Bartlett season will wrap up by mid-January, leaving D'Anjous as the sole variety. Quality is excellent.



### FRESH CROP REPORT



	REGION	SUPPLIES	QUALITY	PRICE
\$	CR	11/	<b>***</b> *	<b>\$\$</b> \$
oles	MEX	11/	*****	<b>\$\$</b> \$

Prices are unchanged; stocks are adequate. Quality is very good; fruit is firm vet juicy. RSS Pineapple Chunks and Spears are available.

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SPI	REGION	SUPPLIES	QUALITY	PRICE
C. C. L	ID	///	<b>***</b> *	<b>\$\$</b> \$
red/yellow	MI	///	****	<b>\$\$</b> \$
potatoes	ND	///	<b>***</b> *	<b>\$\$</b> \$
	WI	///	<b>***</b> *	<b>\$\$</b> \$

The red potato market remain steady. Holiday demand is active for yellow potatoes. Large-size, premium Idaho red and vellow supplies are tight. Wisconsin is B size reds are limited. All other regions have decent mixer volume. Quality is very good. MFC Red and Yellow Potatoes are available.



AND THE OWNER	REGION	SUPPLIES	QUALITY	PRICE
	CO	///	****	<b>\$\$</b> \$
	ID	///	****	<b>\$\$</b> \$
potatoes	WA	///	****	<b>\$\$</b> \$

Prices are stable despite strong demand that is expected to persist through January 1. Large sizes are scarce in Washington. Quality is excellent, MFC Burbank and Norkotah Potatoes are available.

	REGION	SUPPLIES	QUALITY	PRICE
- COV	CA	11/	<b>***</b> **	<b>\$\$</b> \$
raspberries	MEX	11/	<b>***</b> **	<b>\$\$</b> \$

The market is steady; supply is meeting demand. Size is dominated by medium berries. Occasional quality problems include leaky fruit with light crumbling (individual cells separate from the berry).

	REGION	SUPPLIES	QUALITY	PRICE
C.	AZ-CA	///	*****	<b>\$</b> \$\$
romaine	FL	///	*****	<b>\$\$</b> \$

Prices are low. Supplies are demonstrating great quality and high yields. Supplies are abundant throughout the desert growing region. MFC Premium Romaine is available.



The market is level; stocks are ample. Quality is very good. Markon's Quality Assurance team is monitoring supplies for the best quality and highest weights.





### FRESH CROP REPORT



REGION	SUPPLIES	QUALITY	PRICE
AZ-CA	///	*****	<b>\$\$</b> \$

Prices are unchanged. Stocks are sufficient and quality has improved in the Arizona-California desert region. RSS Arugula, Spinach, and Spring Mix are available.

	REGION	SUPPLIES	QUALITY	PRICE
	EAST COAST	1//	****	\$\$\$
matoes	MEX/TX	1//	****	\$\$\$

The market is up. East Coast supplies are extremely tight. The seasons in Baja and Central Mexico are ending. Production is now underway in Sinaloa: volume will climb in a week or so. MFC Tomatoes are available.



REGION	SUPPLIES	QUALITY	PRICE
CA	///	****	<b>\$</b> \$\$
FL	///	****	<b>\$</b> \$\$
MEX	///	****	<b>\$</b> \$\$

#### squash

Zucchini and yellow squash markets have fallen due to plentiful stocks and weak demand. Production is fully underway in South Florida and Sinaloa, Mexico. Quality is very good. MFC Yellow Squash and Zucchini are available.



	REGION	SUPPLIES	QUALITY	PRICE
ALC ON	CA	1//	<b>***</b> *	<b>\$\$</b> \$
Contraction of the second	FL	///	****	<b>\$\$</b> \$
strawberries	MEX	11/	****	<b>\$\$</b> \$

Prices are a bit lower due to weak demand. The Santa Maria and Oxnard seasons are winding down; the winter crop will start in approximately two weeks, increasing volume. Mexican supplies are meeting demand. The Florida yields are due to cold weather. MFC Strawberries are available.



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	1//	****	\$\$\$
REGION	SUPPLIES	QUALITY	PRICE

California nectarines, peaches, and plums will not be harvested until next year. The offshore season will begin in mid-January.

	REGION	SUPPLIES	QUALITY	PRICE
and a	СА	///	****	\$\$\$
	EAST COAST	1//	<b>**</b> * * *	\$\$\$
watermelon	MEX	///	<b>**</b> ***	\$\$\$

High prices persist. Supplies remain limited in all growing areas. Offshore shipments are not available at this time. Quality is fair; color is light and sugar levels are low.





## ASKA MARKON CHEF

What do you think will be next year's trendiest produce items?

Markon has gathered a group of our member- and grower-affiliated chefs to answer your questions about produce.

CHEF JP PATRICK MARKON MEMBER CHEF

Add colorful finger lime pearls to garnish ceviche, street tacos, and guacamole.

I've been playing with finger limes for caviar like pops of bright citrus flavor.



l also loving shiso leaves for the interesting flavor combination they have of mint, basil, and cinnamon.

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## TIPS FOR SERVING MUSHROOMS





Mix finely chopped mushrooms into ground burger meat to add umami and cut fat content.

Simmer mushrooms in ginger-garlic broth; add spinach and serve.

Add sautéed mushrooms and chopped chicken to cheese quesadillas.



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## **MENU FEATURE**

Every chef needs a few solid recipes in his or her repertoire. That's why Markon has put together a catalog of fresh produce-based recipes that cover it all: day- and menu-parts, the range of seasons, a variety of cuisines, and a diverse list of ingredients.

### **Winter Barley Salad**

This hearty grain salad gets umami from mushrooms, sweetness from Kabocha squash, and bright notes from lemon. Serve warm for cold months or chilled when it starts to heat up.

- <sup>1</sup>/<sub>4</sub> C Olive oil (split)
- 1C MFC Mushrooms, chopped
- 2 C Wild mushrooms
- 1/4 C RSS Peeled Garlic, chopped
- 1T RSS Lemon Juice
- 1C Kabocha squash, chopped and roasted
- 3 C Pearled barley, cooked
- 1 oz. Pumpkin sprouts
- 1tsp. Kosher salt
- <sup>1</sup>/<sub>4</sub> tsp. Black pepper
- 4 oz. Manchego cheese, grated

Heat half of the oil in a large skillet. Saute white mushrooms until browned; reserve. Heat remaining oil and saute wild mushrooms and garlic until browned; deglaze with lemon juice.

In a large mixing bowl, combine both mushroom mixtures, roasted Kabocha, barley, pumpkin sprouts, salt, pepper, and cheese. Toss to combine and serve warm or cold.

#### Offer a hearty vegetarian option with umami-flavored Portabella mushrooms stuffed with healthy kale and rainbow chard, crunchy pine nuts, and

creamy Fontina cheese.

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